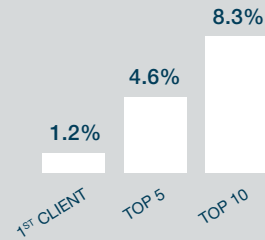


CEGEDIM

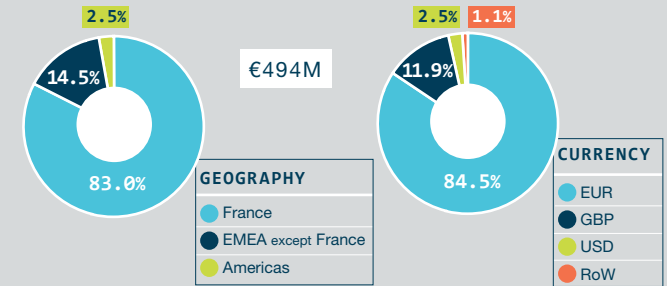
as of 12/31/2014



CUSTOMERS CONCENTRATION



REVENUE BREAKDOWN



Clarity
Simplicity
Transparency

CORPORATE OVERVIEW

Sept 2015



3 OPERATING DIVISIONS



1

HEALTH INSURANCE, HR & E-SERVICES

- Software & IT for Health Insurance Companies
- Third-party payments Flows

200 payers organization - 40M people covered

- Sales Statistics for Pharmaceutical Companies

- Digital and POS Advertisement for French Pharmacists



- Electronic Invoicing Solution

+ 300M of electronic documents exchanged / year



- HR Management Solution



2

HEALTHCARE PROFESSIONALS

- Software, Databases, and Services for HCPs

87,000 Pharmacists - 220,000 Doctors & Paramedics



- UK Pharmacists
- French, Italian & Spanish Physicians



- French Pharmacists
- UK Physicians

3

CEGELEASE

- Financial Leasing for healthcare professionals and other segments



FINANCIAL EVENTS



SEPTEMBER 28
Q2 2015 Results

OCTOBER 27
Q2 2015 Revenue

NOVEMBER 26
Q3 2015 Results

DECEMBER 17
7th Investor Summit

For more details:
www.cegedim.com/agenda



CONTACTS

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Investors
Mobile Application



iOS



Android



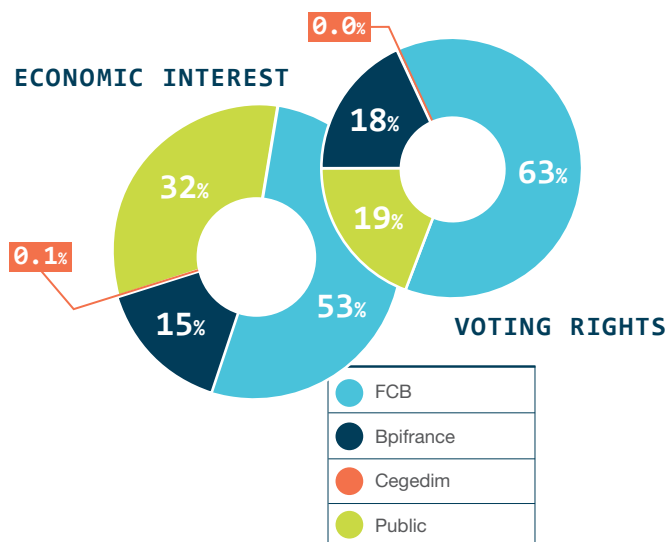
CEGEDIM
EQUITY

INFORMATION

SEPT 2015

Cotation	Euronext Paris
ISIN Code	FR0000053506
Ticker-BLOOMBERG	CGM
Ticker-REUTERS	CGDM.PA

ECONOMIC INTEREST



CEGEDIM
CREDIT

CREDIT RATING

Cegedim is committed to **maintaining a high credit rating**. Meetings are held regularly between the rating agency and Cegedim's senior management.

BB⁻

Positive Outlook

S&P Rating, as of April 13, 2015

6.75% - 2020

BOND

Amount	345,496,000 EUR
Issue date	20 March 2013
Coupon*	6.75%
ISIN RegS	XS0906984272
ISIN Rule 144A	XS0906984355

*paid semi-annually

ANALYSTS COVERAGE

EQUITY

Kepler Cheuvreux: *Benjamin Terdjman*
Gilbert Dupont: *Mickael Chane-Du*
Société Générale: *Patrick Jousseaume*

CREDIT

Exane: *Benjamin Sabahi*
Oddo: *Carole Braudeau*
Société Générale: *Priya Viswanathan*
BofA Merrill Lynch: *Navann Ty*
J.P.Morgan: *Ela. N. Kurtoglu*